



Acquisition Criteria

| States | Industries |
|------------------------|----------------------------------|
| Florida - Priority | Transportation |
| Georgia - Priority | Manufacturing - Priority |
| Tennessee - Priority | Media / Entertainment - Priority |
| North & South Carolina | Technology / SAAS - Priority |
| Kentucky- Priority | Cannabis |
| Texas | Healthcare |
| New Jersey & New York | Construction - Priority |
| Illinois - Priority | Business Services |
| Ohio | Sports |

Target

| SDE / EBITDA | Cash Flow | Revenue |
|---------------|---------------|---------------|
| Min 500K | Min 500K | Min 2M |
| Preferred 1M+ | Preferred 1M+ | Preferred 5M+ |